

# How to transfer trademark records

Trademark Clearinghouse 30/09/2020 Version 1.2



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#### 1. Introduction

This guide will provide you with the guidelines on how to transfer trademark records from a Trademark Holder to a Trademark Agent or from a Trademark Agent to another Trademark Agent.

Please note that you can only transfer "verified" trademark records.



#### 2. Initiate Transfer

2.1. Transferring a trademark record with a valid Proof of Use.

At the bottom of the Trademark Clearinghouse home page, you will have the opportunity to start the transfer process.

To initiate the trademark record transfer, please click on "follow this link".



After clicking this link, you will be redirected to the "Initiate Mark Record Transfer" page. On this page, you can upload your SMD file (A) *(please note that only SMD files should be uploaded here)*. After uploading this file, click on the "Initiate transfer" button (B).



## Initiate Mark Record Transfer

Please upload the SMD file linked to your Mark Record here and click on INITIATE TRANSFER to start the transfer of your Mark Record. An e-mail with the transfer code will be sent to the address as provided in the SMD file. You can pass this transfer code to the agent that will manage your Mark Record so A gent can maintain your Mark Record in the TMCH. Choose File we file chosen

Clicking on this button will trigger a transfer code that will be sent to the e-mail address included in your trademark record.

After you have received the transfer code, you can provide this code to the new Trademark Agent and the trademark record transfer can be executed.

Please note that the transfer code will be active for 14 days, after this period you can request a new transfer code by following the same process as described above.

2.2. Transferring a trademark record for which no SMD is available (due to no valid Proof of Use attached to the trademark record)

When you wish to transfer a trademark record for which no SMD file is available, please navigate to the trademark record by using the "Mark Overview" page, which is available after you have logged in at the Trademark Clearinghouse. In the "Mark Overview" page, open the verified trademark record you wish to transfer. Under the "Status" field, you will see a button "Send transfer code".



NAME OF THE MARK*	renewal example
MARK TYPE	Registered Trademark
STATUS	VERIFIED
	Send transfer code
CHANGED*	2016-02-10
LAST RENEWAL*	2016-02-10
HANDLE	00073314551063241455106324-1
REGISTRATION NUMBER*	1234
REGISTRATION DATE*	2015-11-11
APPLICATION NUMBER	
APPLICATION DATE	
JURISDICTION*	United States of America

If you wish to transfer your verified trademark record, click on "Send transfer code". A popup message will then show you the transfer code<sup>1</sup>.

After clicking "OK" an e-mail will also be sent to the e-mail address included in the trademark record, providing the holder with the transfer code<sup>2</sup>.



After clicking on "OK", a red box with "Transfer code will be sent" will show up at the top of your trademark record page.

<sup>&</sup>lt;sup>1</sup> We strongly suggest you copy this code.

<sup>&</sup>lt;sup>2</sup> If you select "Cancel", the transfer will not proceed.



After you have received the transfer code, you can provide this code to the new Trademark Agent and the trademark record transfer will be executed.

Please note that the transfer code will be active for 14 days, after this period you can request a new transfer code by following the same process as described above.



### 3. Execute transfer (for Trademark Agents)

After you have received a transfer code, click on the "Execute a transfer" button to execute the transfer. This button can be found in the right bottom corner of the Trademark Clearinghouse start page after you have logged in.

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		1000 B. 1000
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		SEARCH

Enter the transfer code you have received from a Trademark Holder or another Trademark Agent and click on "Complete transfer" in order to transfer the trademark record to your account<sup>3</sup>.

<sup>&</sup>lt;sup>3</sup> Please be aware that your account will be charged \$30 for the transfer.



Complete a Mark Record Transfer.	SUBMIT MARK	
Fransfer code required	View How To submit a mark record video ToTAL: 15	
Enter transfer code	SEARCHED: None FILTERED: Any status SORTED:	
A valid transfer code is required to complete this step of the transfer process. For more information on how to acquire the transfer code please refer to <u>our</u> <u>EAO section</u> . Please note that you will be charged directly for the transfer to be completed once you click the COMPLETE TRANSFER button. Complete a Mark Record transfer by entering the transfer code below and clicking COMPLETE TRANSFER.	Sort Latest status change Sort PILTER BY STATUS Sort FILTER BY STATUS Corrected Sort	
	Encorrect  Encorrect  Descriptionated	

After the transfer has been completed, the following screen will be shown.

MARKS	SERVICES CASES	
Execute t	transfer	SUBMIT MARK
The transfer of the You can access and Please note that a	e Mark Record to your portfolio has been completed. In maintain the record using this web interface or the API. In new SMD file for this Mark Record will possibly be generated.	View How To submit a mark record video TOTAL: 15 SEARCHED: None FILTERED: Any status SORTED: SORT Latest status change Sort FILTER BY STATUS Corrected Ventiled Memorrect Ventiled Memorrect Expired Filter SEARCH SEARCH